

Shift8

Pairing and Transaction User Guide

Updated on, by: 04/02/2025, HMS

Reviewed on, by: 05/02/2025, TB

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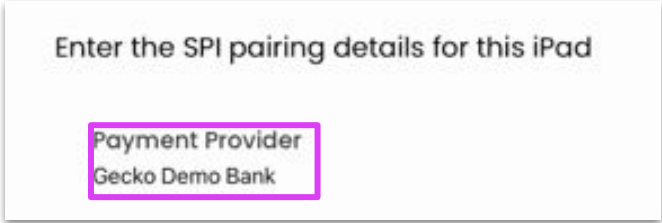
System Requirements

Systems	Requirements
Connectivity	Both the Point-of-sale (POS) system and EFTPOS Terminal need to be connected to the same Local Area Network
POS Version	2.0 and above
POS Operating System	iOS
Integration Type	SPI

Pairing the POS to the EFTPOS Terminal - (1 of 5)

Steps	Example Screens
1. Select the menu from the upper lefthand corner. Select EFTPOS under Settings. 2. Select Simple Payments Integration	Settings User Clerk Menu / Catalogue Set Up Printer Eftpos Display Help Desk Offer Code  Simple Payments Integration

Pairing the POS to the EFTPOS Terminal - (2 of 5)

Steps	Example Screens
3. Select the Payment Provider	 Enter the SPI pairing details for this iPad Payment Provider Gecko Demo Bank

Pairing the POS to the EFTPOS Terminal - (3 of 5)

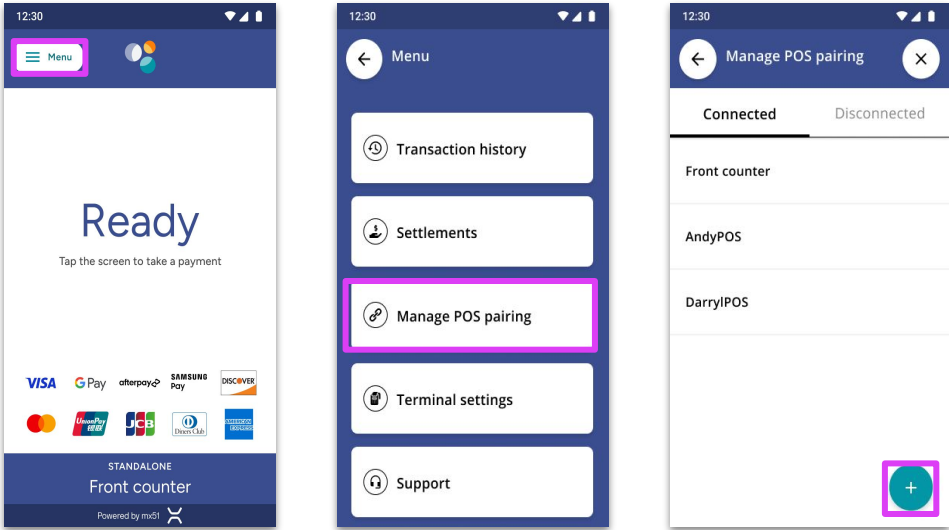
Steps	Example Screens
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4. On the EFTPOS terminal, Select Menu

Note: If there is no existing pairing, the "Manage POS pairing" button will show

5. Select Manage POS pairing

6. Select +

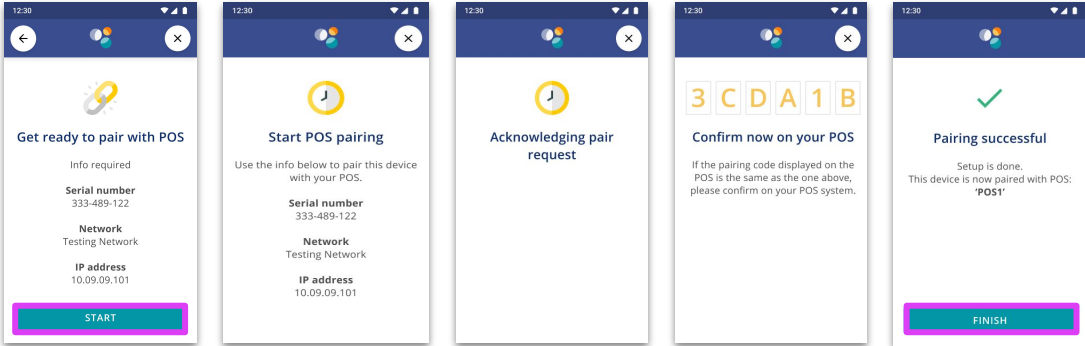


EFTPOS Terminal screens

Pairing the POS to the EFTPOS Terminal - (4 of 5)

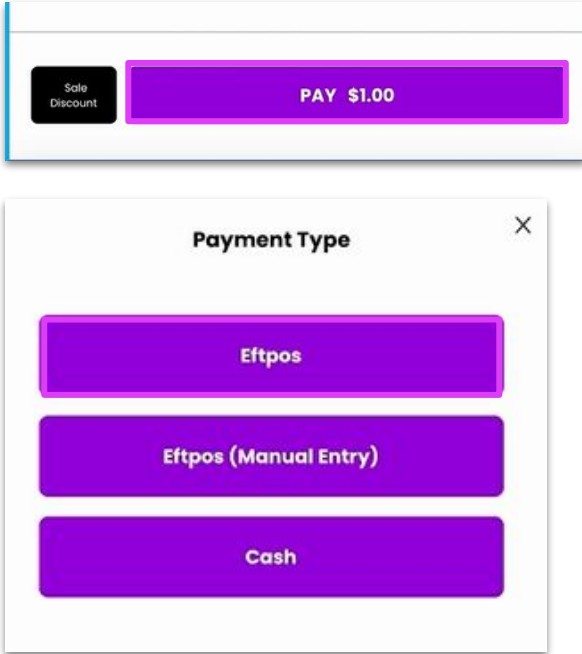
Steps	Example Screens
7. Enter in a valid POS ID 8. Enter in the Serial Number 9. Enter in the EFTPOS Address 10. Select Pair	POS ID g Serial Number 123-123-123 EFTPOS Address 10.181.93.34 Pairing Status ⓧ Unpaired Pair

Pairing the POS to the EFTPOS Terminal - (5 of 5)

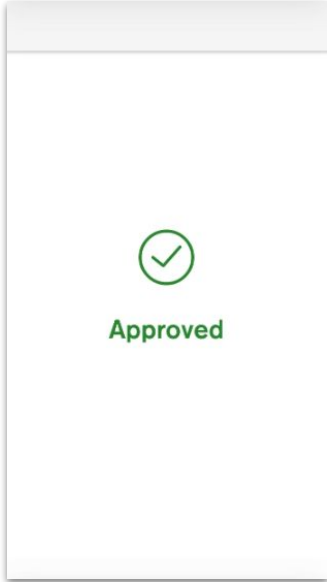
Steps	Example Screens
11. On the EFTPOS Terminal: ○ Select START ○ Ensure the code displayed matches what is displayed on POS and select YES ○ Select FINISH	 The five screenshots show the following steps: Get ready to pair with POS: Displays required info (Serial number: 333-489-122, Network: Testing Network, IP address: 10.09.09.101) and a START button. Start POS pairing: Instructs to use the info below to pair the device with the POS. Acknowledging pair request: A screen with a clock icon indicating the pairing process is underway. Confirm now on your POS: Shows the pairing code 3 C D A 1 B and instructs to confirm it on the POS system. Pairing successful: Shows a green checkmark and states 'Setup is done. This device is now paired with POS: POS1'. A FINISH button is at the bottom.

EFTPOS Terminal screens

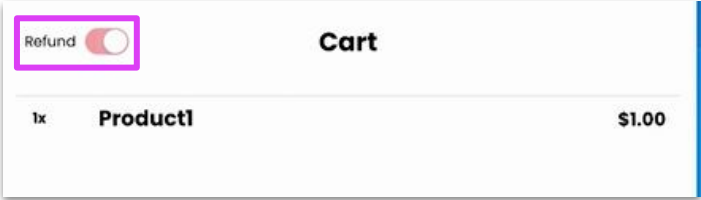
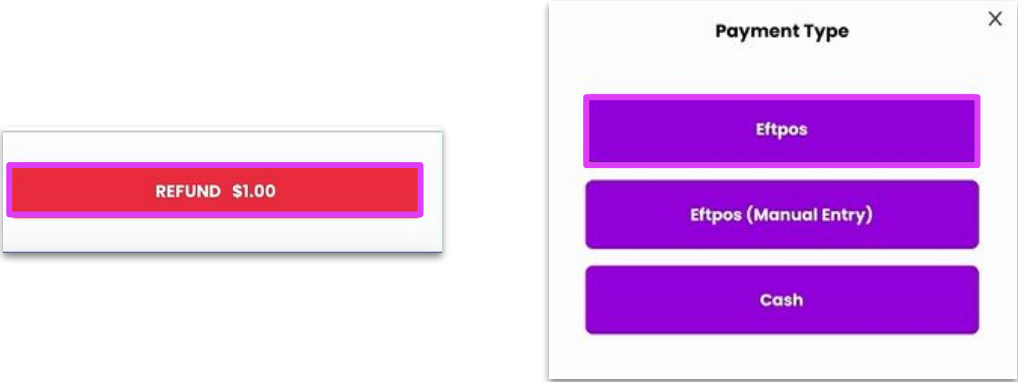
Perform a Test Purchase Transaction - (1 of 2)

Steps	Example Screens
To perform a test Purchase Transaction to ensure that the integrated solution is working: 1. Select the item and select Pay 2. Select EFTPOS	 The top screenshot shows a dark grey button labeled 'Sale Discount' and a large red button labeled 'PAY \$1.00'. The bottom screenshot shows a 'Payment Type' dialog box with a close button (X) in the top right corner. It contains three red buttons stacked vertically: 'Eftpos', 'Eftpos (Manual Entry)', and 'Cash'.

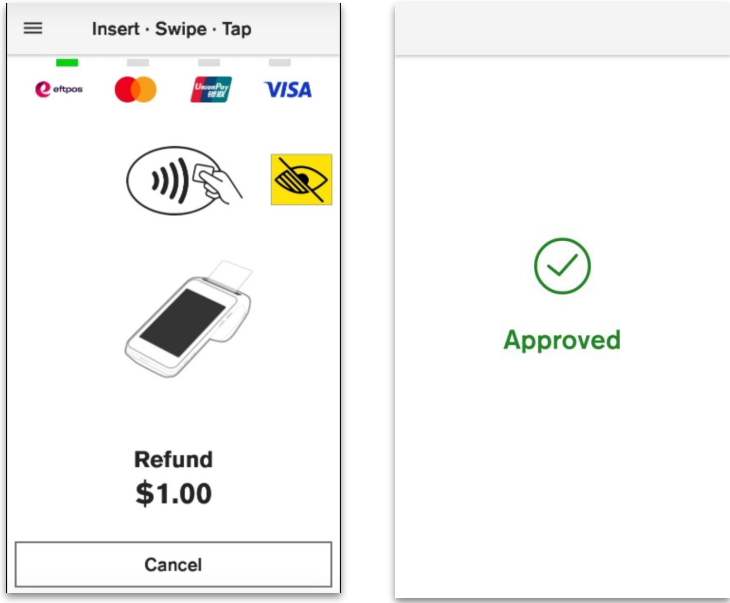
Perform a Test Purchase Transaction - (2 of 2)

Steps	Example Screens
3. Complete Payment on EFTPOS terminal	The screen displays a menu at the top with 'Insert · Swipe · Tap'. Below this are logos for eftpos, Mastercard, American Express, and VISA. In the center, there is a circular icon with a hand tapping a device and a yellow icon with a hand swiping a card. Below these is an illustration of a smartphone being used to pay. At the bottom, it shows 'Total \$1.00' and a 'Cancel' button. The screen shows a large green checkmark inside a circle, with the word 'Approved' written in green text below it. <i>EFTPOS Terminal screens</i>

Perform a Test Refund Transaction - (1 of 2)

Steps	Example Screens
To Refund the test purchase transaction: 1. Select product and toggle Refund	 The screenshot shows a 'Cart' interface. At the top left, there is a 'Refund' toggle switch, which is currently turned on and highlighted with a red box. Below this, a table lists items in the cart: '1x Product1' with a price of '\$1.00'.
2. Select Refund 3. Select EFTPOS	 The screenshot shows two elements. On the left is a red button with the text 'REFUND \$1.00'. On the right is a 'Payment Type' modal window with a close button (X) in the top right corner. The modal contains three blue buttons: 'Eftpos', 'Eftpos (Manual Entry)', and 'Cash'.

Perform a Test Refund Transaction - (2 of 2)

Steps	Example Screens
- The transaction will be sent to the eftpos terminal for payment. - On the eftpos terminal, enter the manager passcode	 <i>EFTPOS Terminal screens</i>