Futura4POS

Pairing and Transaction User Guide

Updated on, by: 31 January 2025. HMS

Reviewed on, by: 05 February 2025, TB

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System Requirements

Systems	Requirements
Connectivity	Both the Point-of-sale (POS) system and EFTPOS Terminal need to be connected to the same Local Area Network
POS Version	4.12.1 and above
POS Operating System	Windows 10 and above
Integration Type	SPI

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Pairing the POS to the EFTPOS Terminal - (1 of 4)

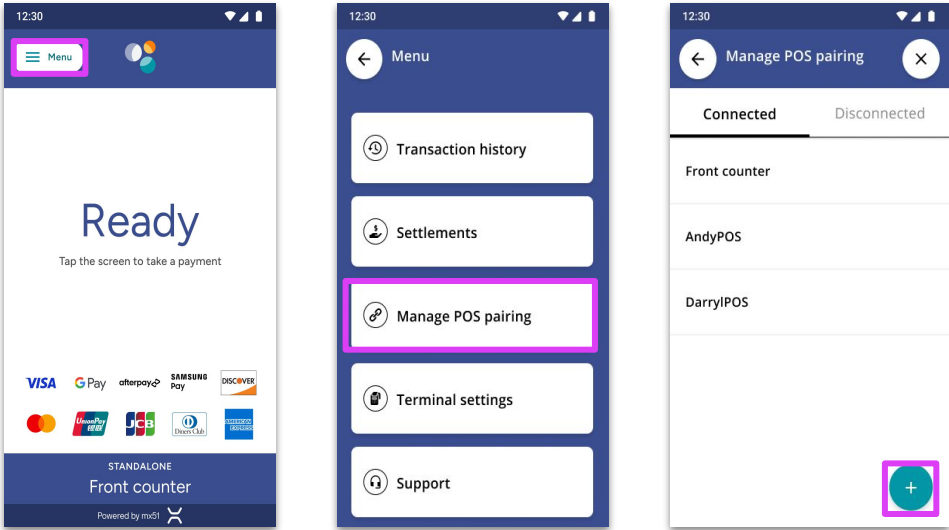| Steps	Example Screens
1. Click on the Settings icon on the desktop 2. Select Payment Services 3. Select Eftpos Pairing	 *Futura4POS screen*

Pairing the POS to the EFTPOS Terminal - (2 of 4)

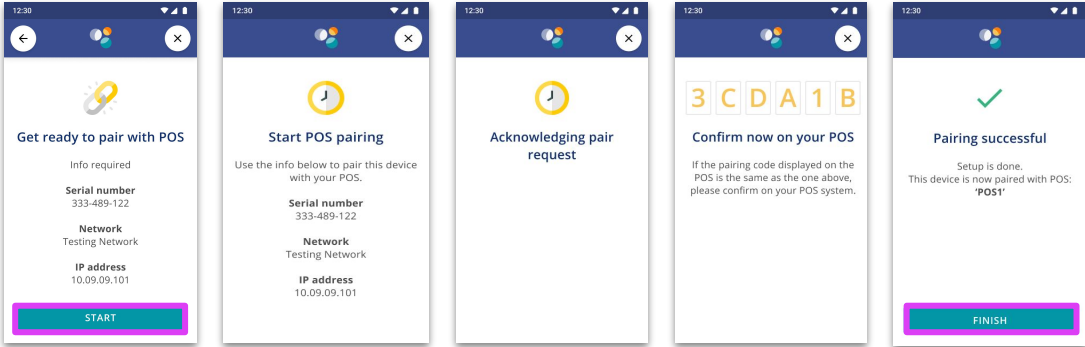| Steps	Example Screens
4. On the EFTPOS terminal, Select Menu *Note: If there is no existing pairing, the "Manage POS pairing" button will show* 5. Select Manage POS pairing 6. Select +	 *EFTPOS Terminal screens*

Steps	Example Screens
7. Enter the POS ID, the EFTPOS S/N and the EFTPOS Address that is shown on the EFTPOS terminal 8. Click on Save 9. Click Pair	 *Futura4POS screen*

Steps	Example Screens

10. On the EFTPOS Terminal:
   ○ Select START
   ○ Ensure the code displayed matches what is displayed on POS and select YES
   ○ Select FINISH
	
	EFTPOS Terminal screens

Perform a Test Purchase Transaction - (1 of 2)

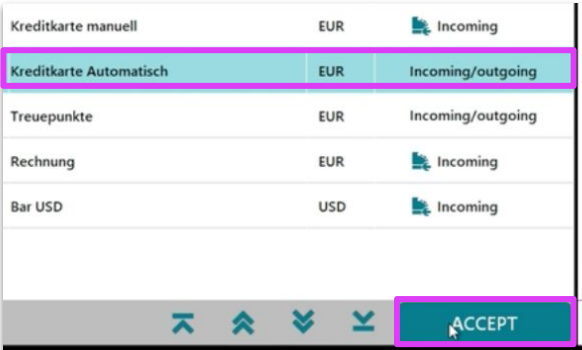| Steps	Example Screens
To perform a test Purchase Transaction to ensure that the integrated solution is working: 1. Select POS Station from the Main Menu and select New Sale 2. Click Product Group to select a product 3. Select Payment.	 *FuturaPOS screen*

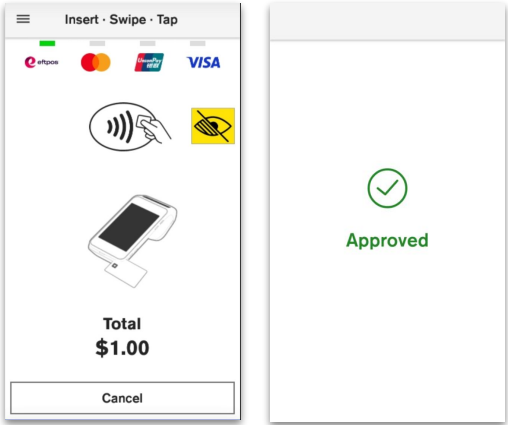# Perform a Test Purchase Transaction - (2 of 2)

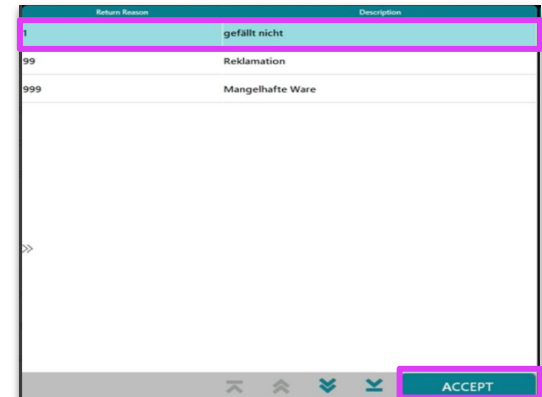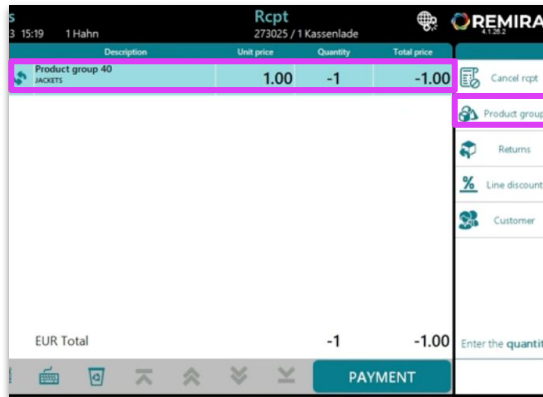| Steps	Example Screens
To perform a test Purchase Transaction to ensure that the integrated solution is working: 4. Click Payment Type and select the entry 5. Click Accept and Complete. The transaction will be sent to the eftpos terminal for payment.	 *FuturaPOS screen* *EFTPOS Terminal screens*

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Perform a Test Refund Transaction - (1 of 2)

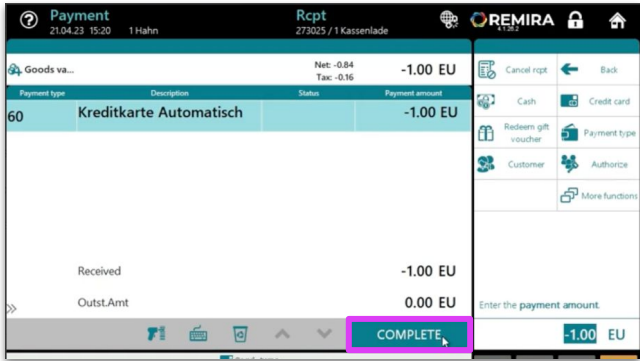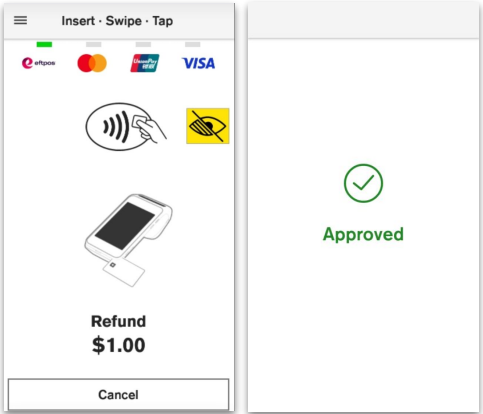| Steps	Example Screens
To Refund the test purchase transaction: 1. Select a product from Product Group 2. Select Returns 3. Select the Return Reason 4. Select Accept	 *FuturaPOS screen*

Perform a Test Refund Transaction - (2 of 2)

Steps	Example Screens
5. Select the Payment Type and Complete. The transaction will be sent to the eftpos terminal for payment. 6. On the eftpos terminal, enter the manager passcode	 *FuturaPOS screen* *EFTPOS Terminal screens*