

MobiPOS

Pairing and Transaction User Guide

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System Requirements

Systems	Requirements
Connectivity	Both the Point-of-sale (POS) system and EFTPOS Terminal need to be connected to the same Local Area Network
POS Version	1.5000.0 and above
POS Operating System	iPad iOS
Integration Type	SPI iOS

Pairing the POS to the EFTPOS Terminal - (1 of 5)

Steps

1.

Prerequisite: Simple payment Integration must be created before pairing the terminal.

2.

Scroll down to Settings and select [Payment Types](#)

3.

Toggle on a new payment type and create a [Payment Name](#)

4.

Select the [Payment Type](#)

Example Screens

SETTINGS

General

Tax

Account

Account Type

Payment Types

Payment Name

Payment Type Name

Cash

Visa

Master

Voucher

Cheque

Cash

Visa

Master

Voucher

Cheque

Payment Type

Settings

Settings

Settings

Settings

Settings

Settings

Delete

Delete

Delete

Delete

Delete

Delete

MobiPOS screen

Pairing the POS to the EFTPOS Terminal - (2 of 5)

Steps	Example Screens
<div>5. Select Settings and then select Payment Types</div> <div>6. Select Simple Payments Integration from the General tab</div>	<div><div><div>SETTINGS</div><div>General</div><div>Tax</div><div>Account</div><div>Account Type</div><div>Payment Types</div></div><div>General</div></div> <div>MobiPOS screen</div>

Pairing the POS to the EFTPOS Terminal - (3 of 5)

Steps

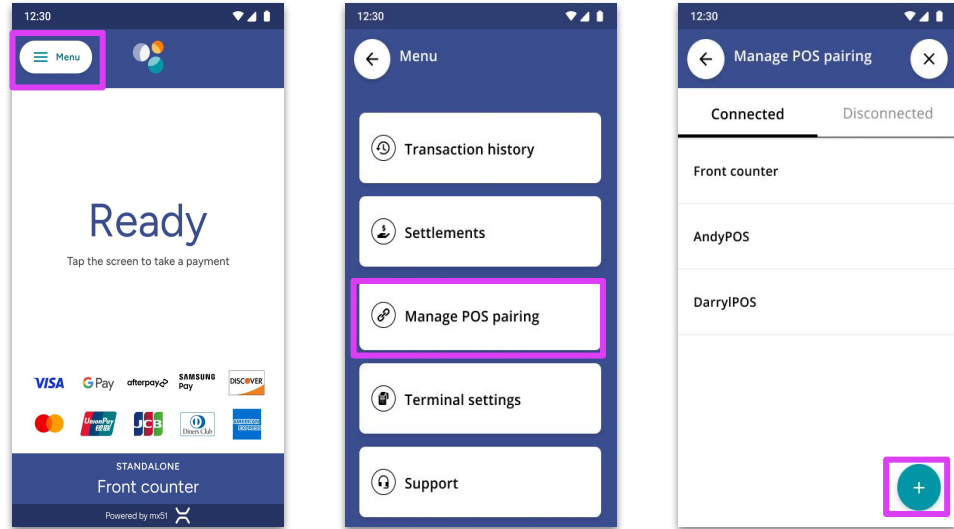
7. On the **EFTPOS terminal**, Select **Menu**

Note: If there is no existing pairing, the "Manage POS pairing" button will show

8. Select **Manage POS pairing**

9. Select **+**

Example Screens

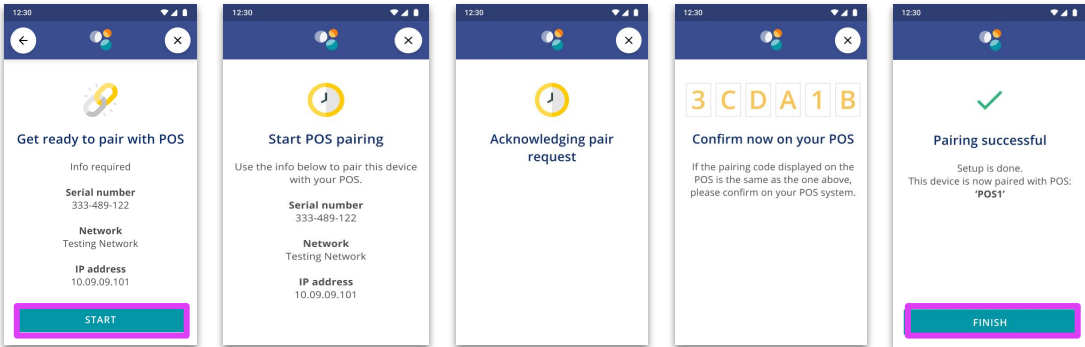


EFTPOS Terminal screens

Pairing the POS to the EFTPOS Terminal - (4 of 5)

Steps	Example Screens
<div>10. Select a Payment Provider from the menu</div> <div>11. Enter a POS ID, and Serial Number. Toggle Auto Address Resolution on and select Save</div>	<div><div><div>POS ID</div><div>POSID</div></div><div><div>IP Address</div><div>192.168.2.200</div></div><div><div>Serial Number</div><div>803-098-987</div></div><div><div>Auto Address Resolution</div><div><div></div></div><div>Resolve</div></div></div> <div>MobiPOS screen</div>

Pairing the POS to the EFTPOS Terminal - (5 of 5)

Steps	Example Screens
<p>12. On the EFTPOS Terminal:</p> <ul style="list-style-type: none">○ Select START○ Ensure the code displayed matches what is displayed on POS and select YES○ Select FINISH	 <p>The five screenshots show the following steps:</p> <ol style="list-style-type: none">Get ready to pair with POS: Displays required info: Serial number 333-489-122, Network Testing Network, IP address 10.09.09.101. A START button is at the bottom.Start POS pairing: Instructs to use the info below to pair the device. Displays the same serial number, network, and IP address. A clock icon is at the top.Acknowledging pair request: A screen with a clock icon and the title.Confirm now on your POS: Shows a 6-digit code 3 C D A 1 B. Text below says: 'If the pairing code displayed on the POS is the same as the one above, please confirm on your POS system.'Pairing successful: Shows a green checkmark. Text says: 'Setup is done. This device is now paired with POS: POS1'. A FINISH button is at the bottom. <p><i>EFTPOS Terminal screens</i></p>

Perform a Test Purchase Transaction

Steps

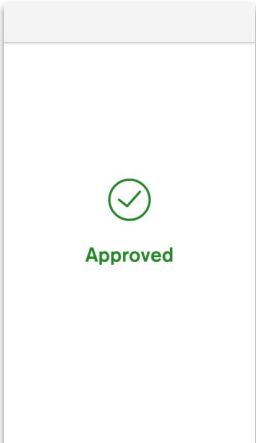
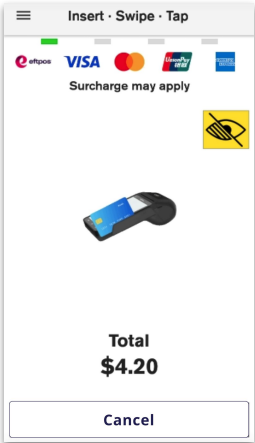
To perform a test [Purchase Transaction](#) to ensure that the integrated solution is working:

- 1. Select the product and select [Pay](#)
- 2. Select the payment method

Example Screens



MobiPOS screen



EFTPOS Terminal screens

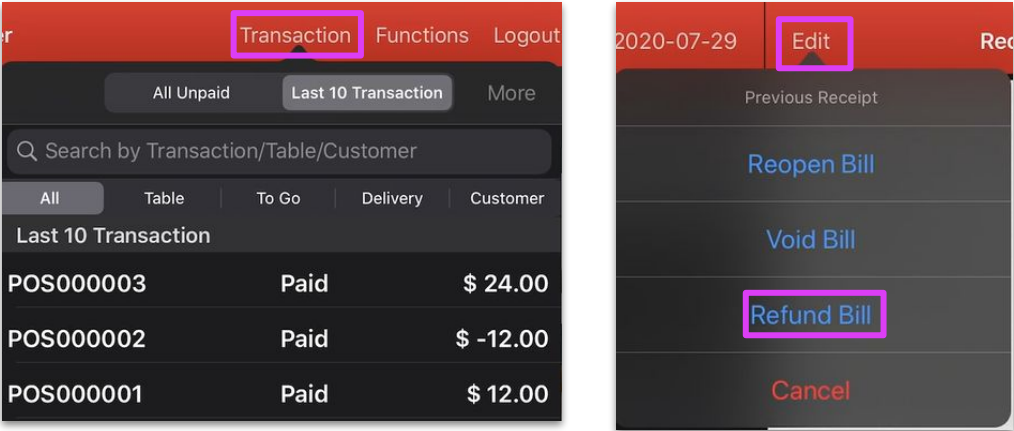
Perform a Test Refund Transaction - (1 of 2)

Steps

Example Screens






To Refund the test purchase transaction:

1. On MobiPOS, select Transaction. Select the item to be refunded.
2. Select Edit and then select Refund Bill. Select the item to be refunded.



MobiPOS screen

Perform a Test Refund Transaction - (2 of 2)

Steps	Example Screens
<div>3. Select Yes to refund the item</div> <div>4. Select Refund</div> <div>5. Select the payment method</div>	<div><div><div><div>SELECT ITEM TO REFUND</div><div>QUANTITY</div><div>Peperonni1✓</div><div>Peperonni1✓</div></div><div><div>Refund</div><div>Refund Bill: POS000003's Item?</div><div>YesNo</div></div></div></div> <div><div>Refund</div><div>MobiPOS screen</div></div>
<div>6. Complete refund on eftpos terminal</div>	<div><div><div><div>Insert · Swipe · Tap</div><div><div>eftpos</div><div></div><div></div><div></div><div>Refund \$24.00</div><div>Cancel</div></div></div></div><div><div><div>✓</div><div>Approved</div></div><div>EFTPOS Terminal screens</div></div></div>