MobiPOS

Pairing and Transaction User Guide

Updated on, by: 30 January 2025, HMS

Reviewed on, by: 04 February 2025, TB

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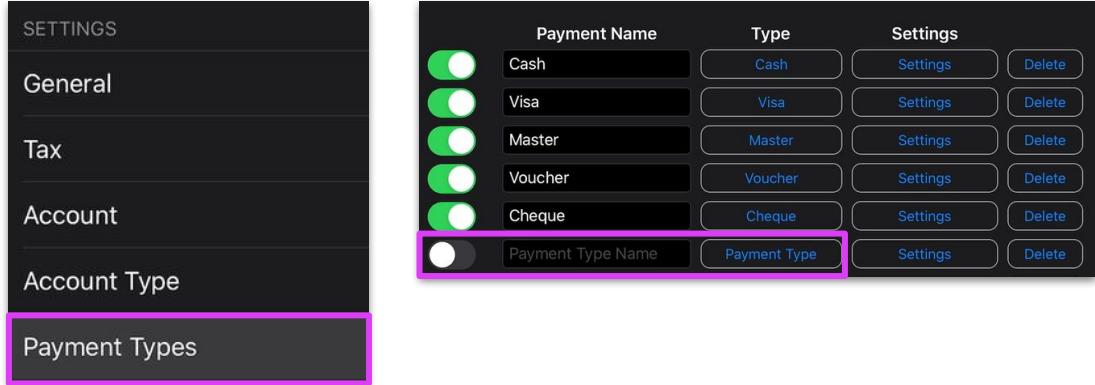
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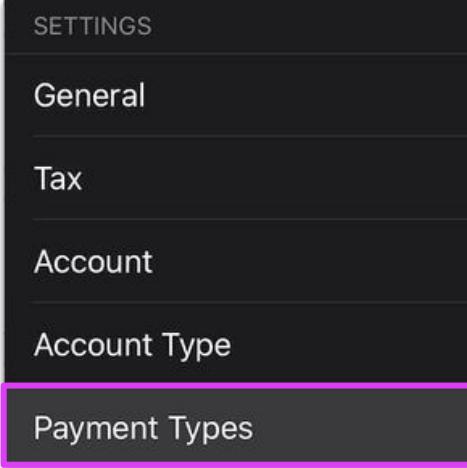
System Requirements

Systems	Requirements
Connectivity	Both the Point-of-sale (POS) system and EFTPOS Terminal need to be connected to the same Local Area Network
POS Version	1.5000.0 and above
POS Operating System	iPad iOS
Integration Type	SPI iOS

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Steps	Example Screens

1. Prerequisite: Simple payment Integration must be created before pairing the terminal.

2. Scroll down to Settings and select Payment Types

3. Toggle on a new payment type and create a Payment Name

4. Select the Payment Type

MobiPOS screen

| Steps	Example Screens
5. Select Settings and then select Payment Types 6. Select Simple Payments Integration from the General tab	 *MobiPOS screen*

| Steps	Example Screens
7. On the EFTPOS terminal, Select Menu *Note: If there is no existing pairing, the "Manage POS pairing" button will show* 8. Select Manage POS pairing 9. Select +	 *EFTPOS Terminal screens*
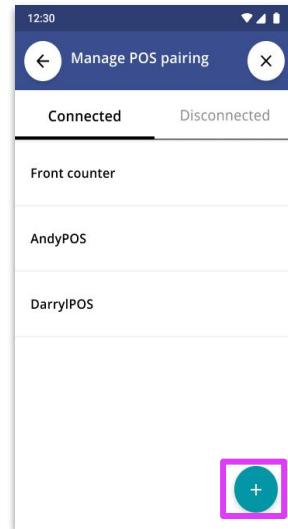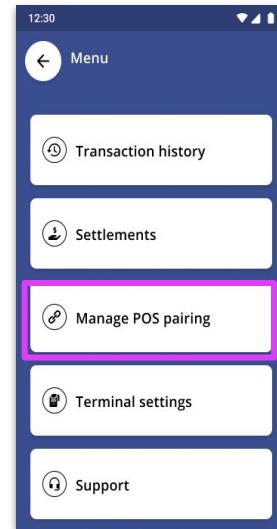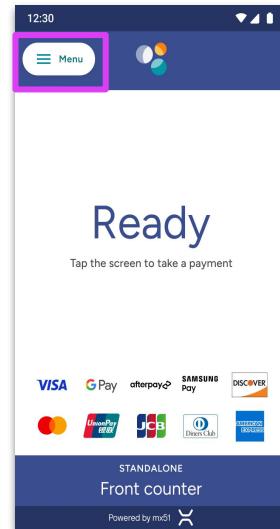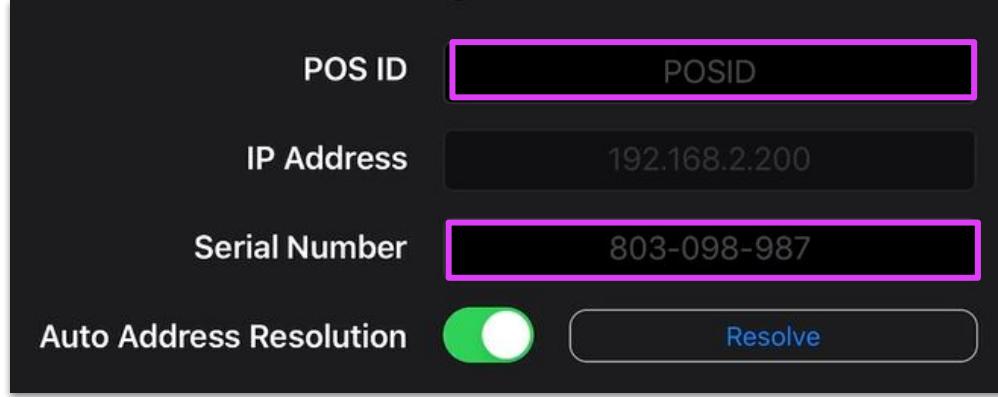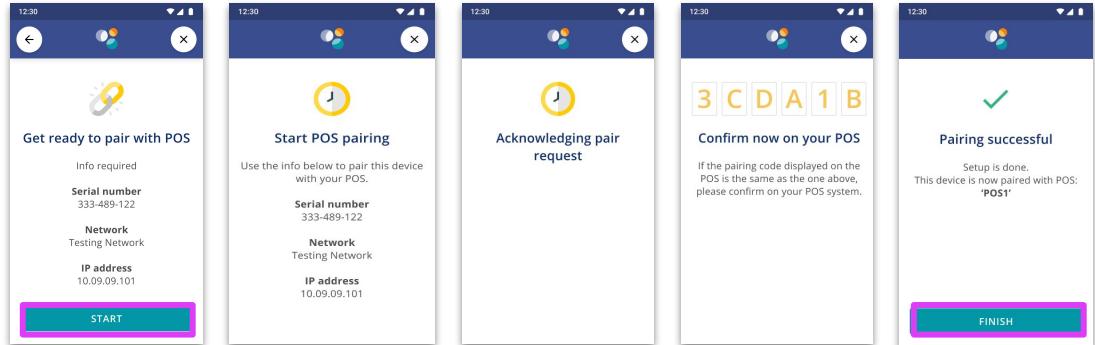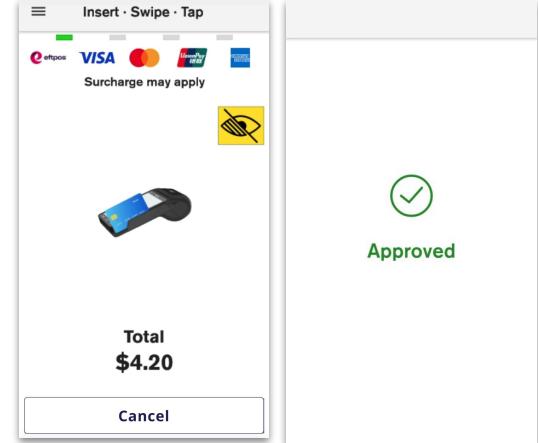
Pairing the POS to the EFTPOS Terminal - (4 of 5)

Steps	Example Screens
10. Select a Payment Provider from the menu 11. Enter a POS ID, and Serial Number. Toggle Auto Address Resolution on and select Save	 *MobiPOS screen*

Steps	Example Screens
12. On the EFTPOS Terminal: 　○ Select START 　○ Ensure the code displayed matches what is displayed on POS and select YES 　○ Select FINISH	 *EFTPOS Terminal screens*
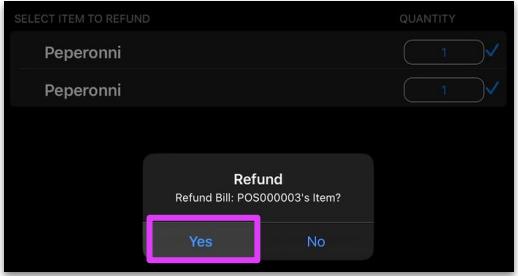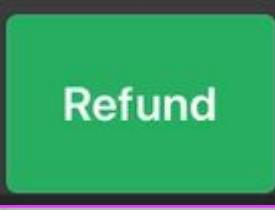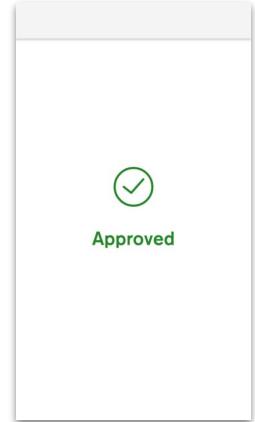
Perform a Test Purchase Transaction

Steps	Example Screens
To perform a test Purchase Transaction to ensure that the integrated solution is working: 1. Select the product and select Pay 2. Select the payment method	 *MobiPOS screen* *EFTPOS Terminal screens*

| Steps	Example Screens
To Refund the test purchase transaction: 1. On MobiPOS, select Transaction. Select the item to be refunded. 2. Select Edit and then select Refund Bill. Select the item to be refunded.	*MobiPOS screen*

Perform a Test Refund Transaction - (2 of 2)

Steps	Example Screens
3. Select Yes to refund the item 4. Select Refund 5. Select the payment method	*MobiPOS screen*
6. Complete refund on eftpos terminal	*EFTPOS Terminal screens*

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