

Pairing and Transaction User Guide

Updated on, by: 30 January 2025, HMS

Reviewed on, by: 04 February 2025, TB

mx51



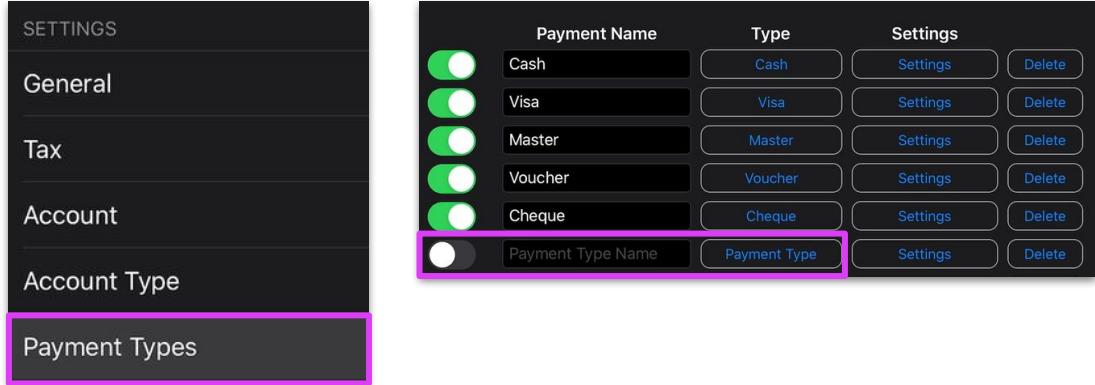
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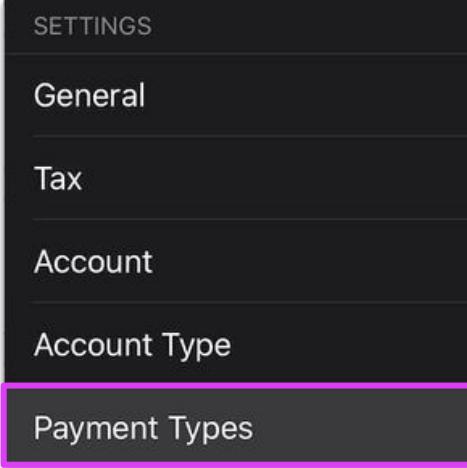
System Requirements

Systems	Requirements
Connectivity	Both the Point-of-sale (POS) system and EFTPOS Terminal need to be connected to the same Local Area Network
POS Version	1.5000.0 and above
POS Operating System	iPad iOS
Integration Type	SPI iOS

Pairing the POS to the EFTPOS Terminal - (1 of 5)

Steps	Example Screens																												
<ol style="list-style-type: none">1. Prerequisite: Simple payment Integration must be created before pairing the terminal.2. Scroll down to Settings and select Payment Types3. Toggle on a new payment type and create a Payment Name4. Select the Payment Type	 <p>SETTINGS</p> <p>General</p> <p>Tax</p> <p>Account</p> <p>Account Type</p> <p>Payment Types</p> <table border="1"><thead><tr><th>Payment Name</th><th>Type</th><th>Settings</th><th>Delete</th></tr></thead><tbody><tr><td>Cash</td><td>Cash</td><td>Settings</td><td>Delete</td></tr><tr><td>Visa</td><td>Visa</td><td>Settings</td><td>Delete</td></tr><tr><td>Master</td><td>Master</td><td>Settings</td><td>Delete</td></tr><tr><td>Voucher</td><td>Voucher</td><td>Settings</td><td>Delete</td></tr><tr><td>Cheque</td><td>Cheque</td><td>Settings</td><td>Delete</td></tr><tr><td><input checked="" type="checkbox"/> Payment Type Name</td><td><input checked="" type="checkbox"/> Payment Type</td><td>Settings</td><td>Delete</td></tr></tbody></table> <p>MobiPOS screen</p>	Payment Name	Type	Settings	Delete	Cash	Cash	Settings	Delete	Visa	Visa	Settings	Delete	Master	Master	Settings	Delete	Voucher	Voucher	Settings	Delete	Cheque	Cheque	Settings	Delete	<input checked="" type="checkbox"/> Payment Type Name	<input checked="" type="checkbox"/> Payment Type	Settings	Delete
Payment Name	Type	Settings	Delete																										
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<input checked="" type="checkbox"/> Payment Type Name	<input checked="" type="checkbox"/> Payment Type	Settings	Delete																										

Pairing the POS to the EFTPOS Terminal - (2 of 5)

Steps	Example Screens
<ol style="list-style-type: none">5. Select Settings and then select Payment Types6. Select Simple Payments Integration from the General tab	 <p>The image shows the 'SETTINGS' screen of the MobiPOS application. The screen has a dark background with white text. It lists several tabs: 'General', 'Tax', 'Account', 'Account Type', and 'Payment Types'. The 'General' tab is highlighted with a red box. Below the tabs, there is a large, dark grey rectangular area containing the text 'Payment Types'.</p> <p><i>MobiPOS screen</i></p>

Pairing the POS to the EFTPOS Terminal - (3 of 5)

Steps

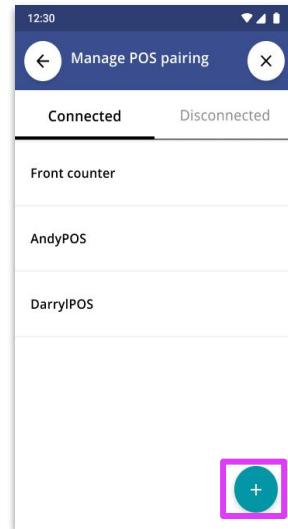
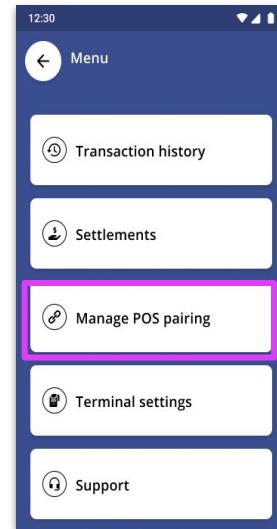
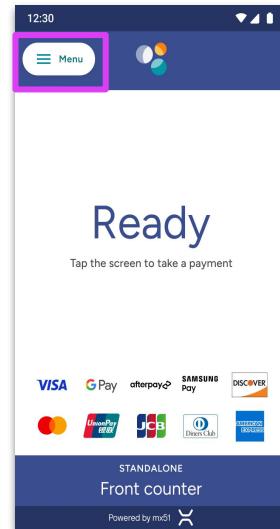
7. On the EFTPOS terminal, Select Menu

Note: If there is no existing pairing, the "Manage POS pairing" button will show

8. Select Manage POS pairing

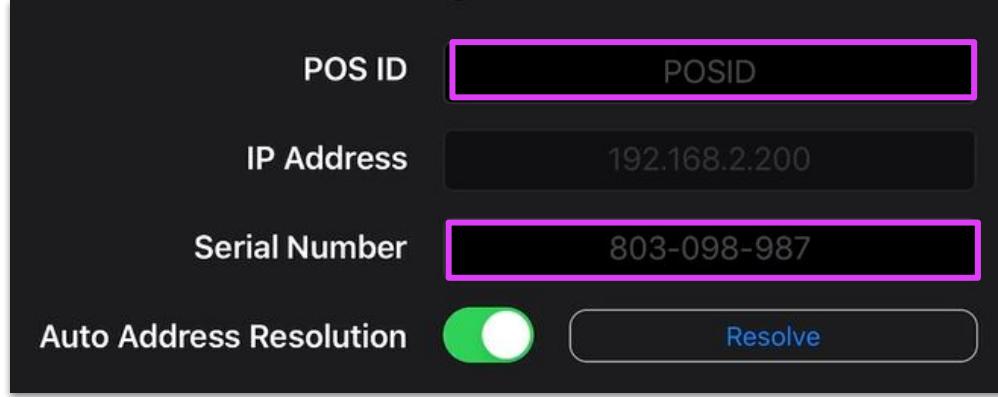
9. Select +

Example Screens

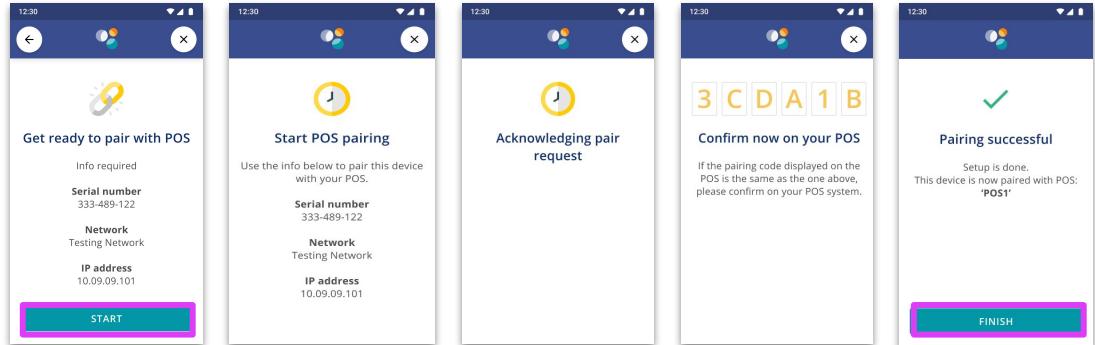


EFTPOS Terminal screens

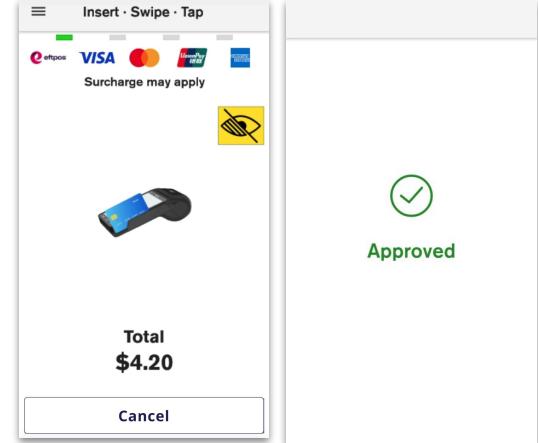
Pairing the POS to the EFTPOS Terminal - (4 of 5)

Steps	Example Screens
<ol style="list-style-type: none">10. Select a Payment Provider from the menu11. Enter a POS ID, and Serial Number. Toggle Auto Address Resolution on and select Save	 A screenshot of the MobiPOS pairing interface. It shows four input fields: 'POS ID' with the value 'POSID', 'IP Address' with the value '192.168.2.200', 'Serial Number' with the value '803-098-987', and a toggle switch for 'Auto Address Resolution' which is turned on (green). To the right of the toggle is a 'Resolve' button. <p data-bbox="1167 735 1326 751">MobiPOS screen</p>

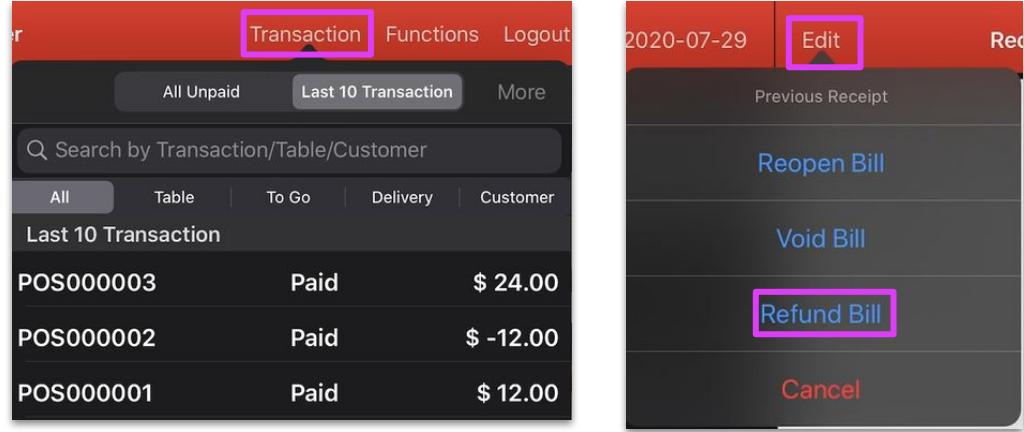
Pairing the POS to the EFTPOS Terminal - (5 of 5)

Steps	Example Screens
12. On the EFTPOS Terminal: <ul style="list-style-type: none">○ Select START○ Ensure the code displayed matches what is displayed on POS and select YES○ Select FINISH	 <p>EFTPOS Terminal screens</p>

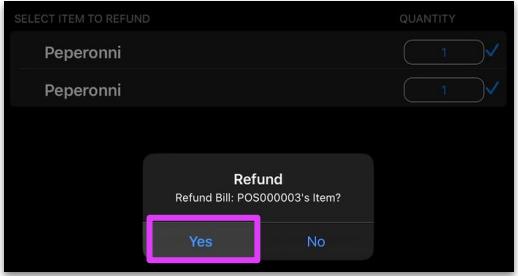
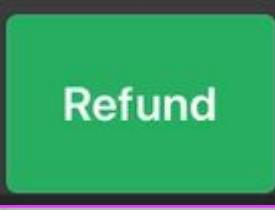
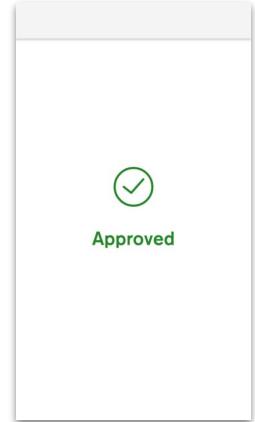
Perform a Test Purchase Transaction

Steps	Example Screens																
<p>To perform a test Purchase Transaction to ensure that the integrated solution is working:</p> <ol style="list-style-type: none">1. Select the product and select Pay2. Select the payment method	<div data-bbox="731 246 1307 689"><p>0.00</p><table border="1"><tr><td>7</td><td>8</td><td>9</td><td>10</td></tr><tr><td>4</td><td>5</td><td>6</td><td>20</td></tr><tr><td>1</td><td>2</td><td>3</td><td>50</td></tr><tr><td>C</td><td>0</td><td>.</td><td>Exact</td></tr></table><p>Cash <input checked="" type="checkbox"/> Visa Master Voucher Cheque</p></div> <p>MobiPOS screen</p> <div data-bbox="1326 246 1864 689"><p>Insert · Swipe · Tap</p><p>eftpos VISA MasterCard American Express</p><p>Surchage may apply</p><p>Swipe card icon</p><p>Card icon</p><p>Approved</p><p>Total \$4.20</p><p>Cancel</p></div> <p>EFTPOS Terminal screens</p>	7	8	9	10	4	5	6	20	1	2	3	50	C	0	.	Exact
7	8	9	10														
4	5	6	20														
1	2	3	50														
C	0	.	Exact														

Perform a Test Refund Transaction - (1 of 2)

Steps	Example Screens												
<p>To Refund the test purchase transaction:</p> <ol style="list-style-type: none">1. On MobiPOS, select Transaction. Select the item to be refunded.2. Select Edit and then select Refund Bill. Select the item to be refunded.	 <p>The MobiPOS screen displays the following transaction history:</p> <table border="1"><thead><tr><th>Transaction ID</th><th>Status</th><th>Amount</th></tr></thead><tbody><tr><td>POS000003</td><td>Paid</td><td>\$ 24.00</td></tr><tr><td>POS000002</td><td>Paid</td><td>\$ -12.00</td></tr><tr><td>POS000001</td><td>Paid</td><td>\$ 12.00</td></tr></tbody></table> <p>MobiPOS screen</p>	Transaction ID	Status	Amount	POS000003	Paid	\$ 24.00	POS000002	Paid	\$ -12.00	POS000001	Paid	\$ 12.00
Transaction ID	Status	Amount											
POS000003	Paid	\$ 24.00											
POS000002	Paid	\$ -12.00											
POS000001	Paid	\$ 12.00											

Perform a Test Refund Transaction - (2 of 2)

Steps	Example Screens
<ol style="list-style-type: none">3. Select Yes to refund the item4. Select Refund5. Select the payment method	  <p>MobiPOS screen</p>
6. Complete refund on eftpos terminal	  <p>EFTPOS Terminal screens</p>