

Pairing and Transaction User Guide

Updated on, by: 24 Jan, JH

Reviewed on, by: 24 Jan, TB

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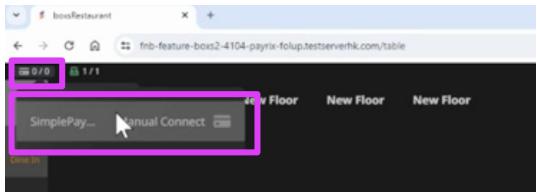
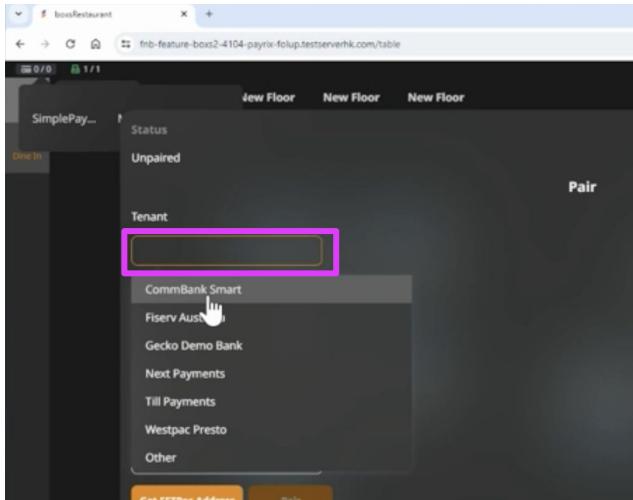
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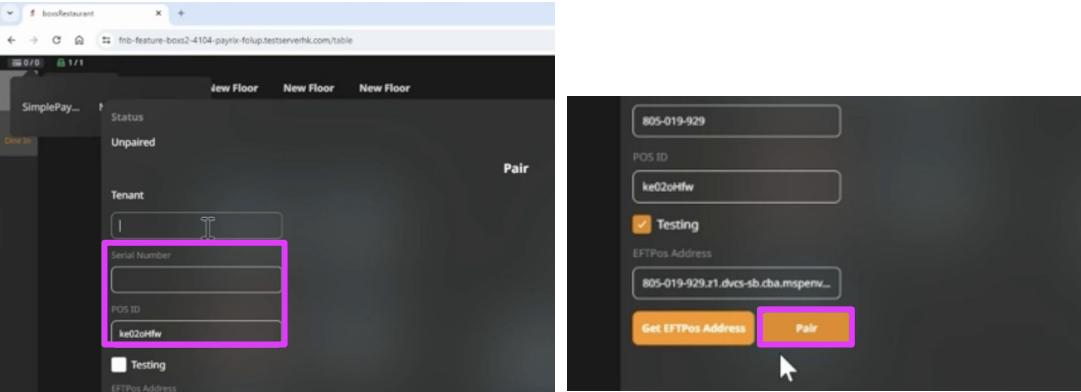
System Requirements

Systems	Requirements
Connectivity	Both the Point-of-sale (POS) system and EFTPOS Terminal need to be connected to the same Local Area Network
POS Version	BOXS POS E1.5 and above
POS Operating System	Browser, iOS, Android, Windows
Integration Type	SPI

Pairing the POS to the EFTPOS Terminal - *POS configuration (1 of 2)*

Steps	Example Screens
<ol style="list-style-type: none">1. Login to BOXS POS2. Select Top left corner followed by SimplePay3. Select the Tenant	  <p>BOXS screen</p>

Pairing the POS to the EFTPOS Terminal - *POS configuration (2 of 2)*

Steps	Example Screens
<ol style="list-style-type: none">4. Enter Serial Number, POS ID and Get EFTPOS Address5. Select Pair	 <p>BOXS screen</p>

Pairing the POS to the EFTPOS Terminal - *EFTPOS Terminal* (1 of 2)

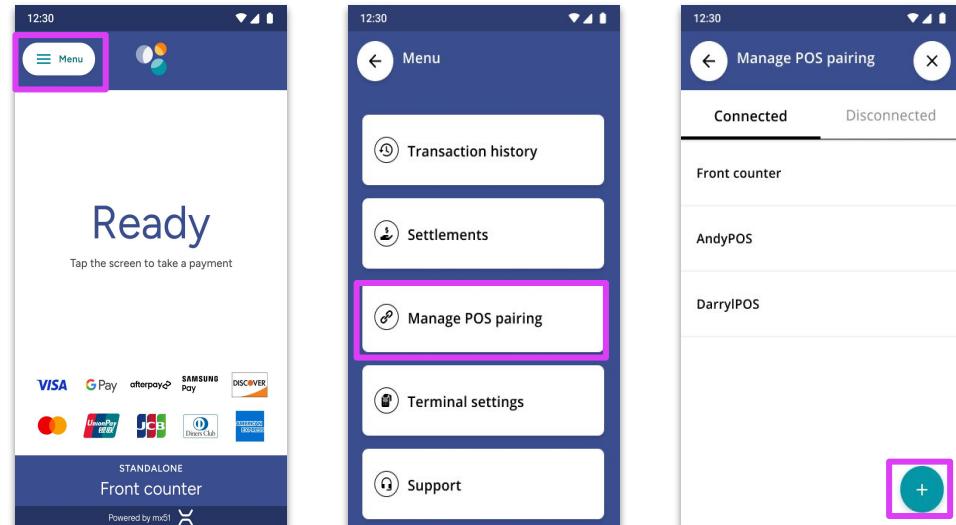
Steps

1. On the **EFTPOS terminal**, Select Menu

Note: If there is no existing pairing, the "Manage POS pairing" button will show

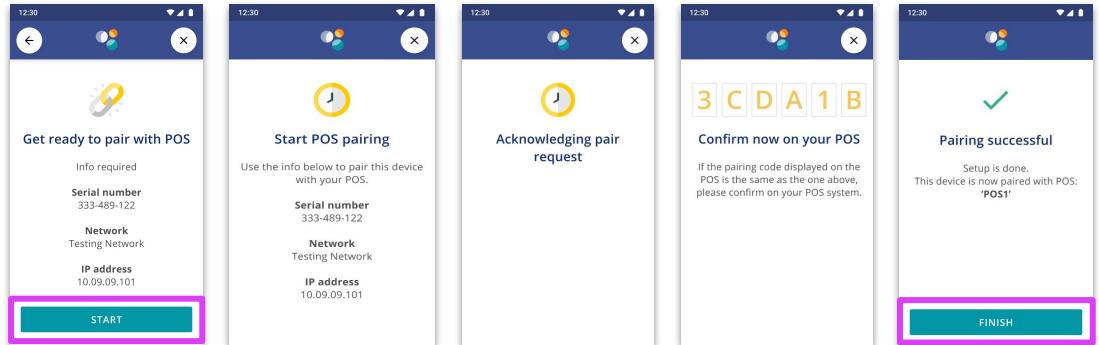
2. Select **Manage POS pairing**
3. Select **+**

Example Screens



EFTPOS Terminal screens

Pairing the POS to the EFTPOS Terminal - *EFTPOS Terminal* (2 of 2)

Steps	Example Screens
<p>4. On the EFTPOS Terminal:</p> <ul style="list-style-type: none">○ Select START○ Ensure the code displayed matches what is displayed on POS and select YES○ Select FINISH	 <p>EFTPOS Terminal screens</p>

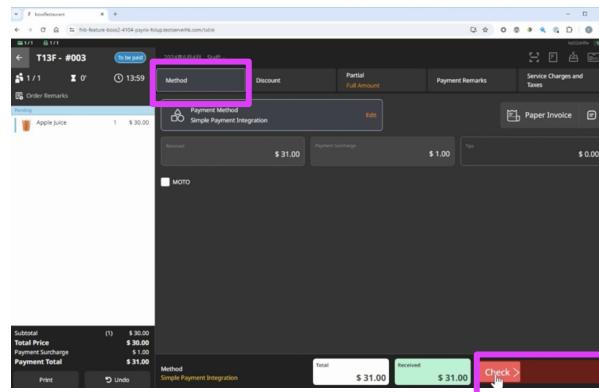
Perform a Test Purchase Transaction

Steps

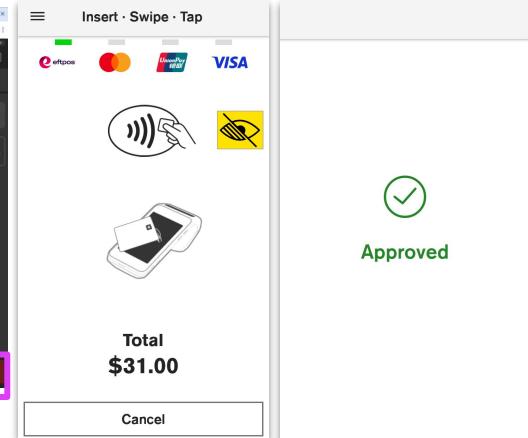
To perform a test Purchase Transaction to ensure that the integrated solution is working:

1. Select the **Product** followed by **+ Place Order**
2. Select **Check**
3. Select **Method** followed by **Check**. The transaction will be sent to the eftpos terminal for payment.

Example Screens



BOXS screen



EFTPOS Terminal screens

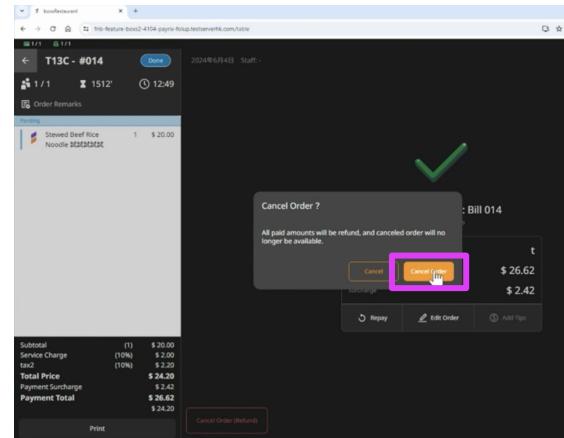
Perform a Test Refund Transaction

Steps

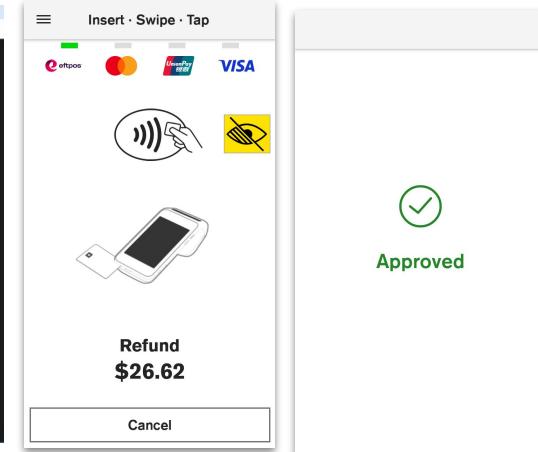
To Refund the test purchase transaction:

1. Select **Transaction** to be refunded
2. Select the **Cancel Order (Refund)**
3. Select **Cancel Order** to confirm the refund. The transaction will be sent to the eftpos terminal for payment.
4. On the eftpos terminal, enter the **manager passcode**

Example Screens



BOXS screen



EFTPOS Terminal screens