

H&L POS

Pairing and Transaction User Guide

Created: 23 Jan, HMS

Reviewed on, by:

- 23 Jan 25, TB

- 24 Jan 25, TB

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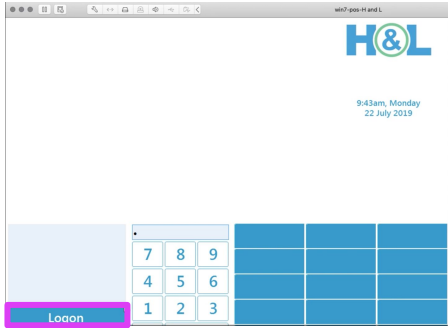
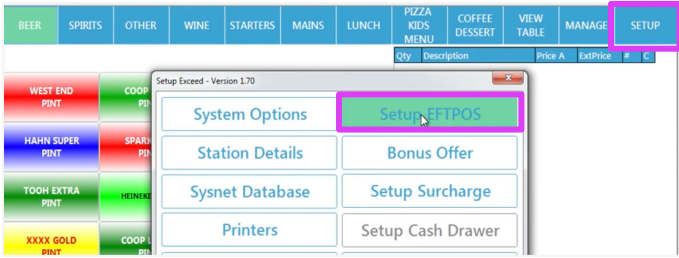
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System Requirements

Systems	Requirements
Connectivity	Both the Point-of-sale (POS) system and EFTPOS Terminal need to be connected to the same Local Area Network
POS Version	8.1.0.0 and above
POS Operating System	Windows 7 and above
Integration Type	SPI

Pairing the POS to the EFTPOS Terminal - *POS configuration* (1 of 3)

Steps	Example Screens
<ol style="list-style-type: none">1. Launch the H&L POS2. Enter credentials and select Logon <p><i>This is merchant specific and the credentials can be obtained through the merchant or POS.</i></p>	 <p>POS screen</p>
<ol style="list-style-type: none">3. Select SETUP in the top right corner4. Select Setup EFTPOS	 <p>POS screen</p>

Pairing the POS to the EFTPOS Terminal - *POS configuration* (2 of 3)

Steps

5. Enter the terminal serial number and select **SAVE**.
6. When Automatic IP Address is flagged, the IP address as displayed on the EFTPOS terminal will be automatically populated into the Device IP Address field after entering the terminal serial number and selecting **SAVE**.

Example Screens

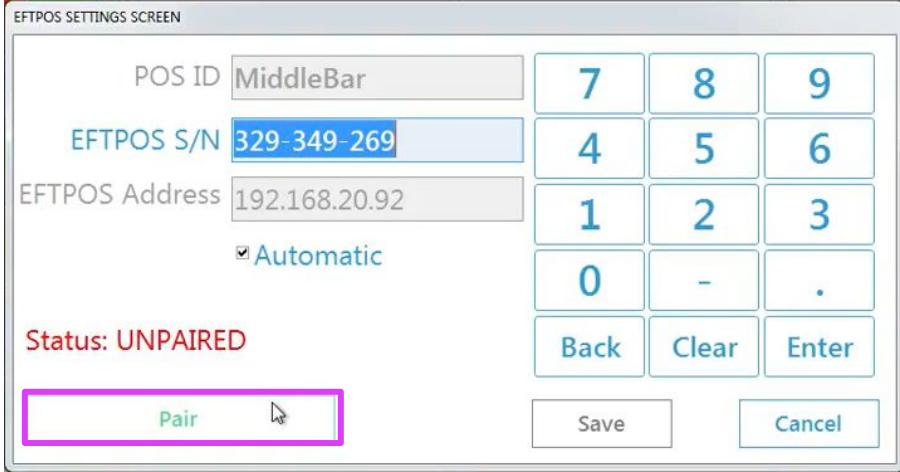
The screenshot displays the 'EFTPOS SETTINGS SCREEN' with the following elements:

- POS ID:** A text field containing 'MiddleBar'.
- EFTPOS S/N:** A text field containing '329-349-269', which is highlighted with a blue selection box.
- EFTPOS Address:** A text field containing '192.168.20.92'.
- Automatic:** A checkbox that is checked, with the label 'Automatic' in blue text.
- Status:** A red label indicating 'UNPAIRED'.
- Buttons:** A numeric keypad (0-9, -, .), 'Back', 'Clear', 'Enter', 'Pair', 'Save', and 'Cancel' buttons.

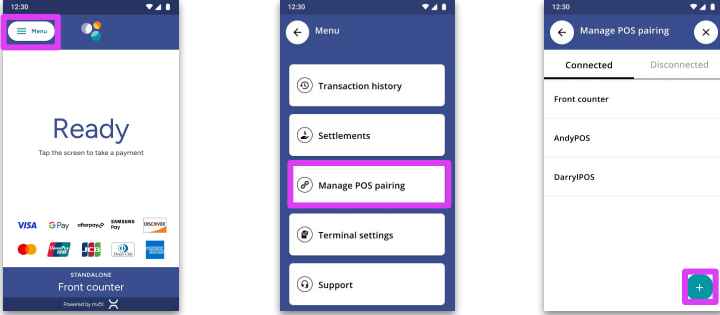
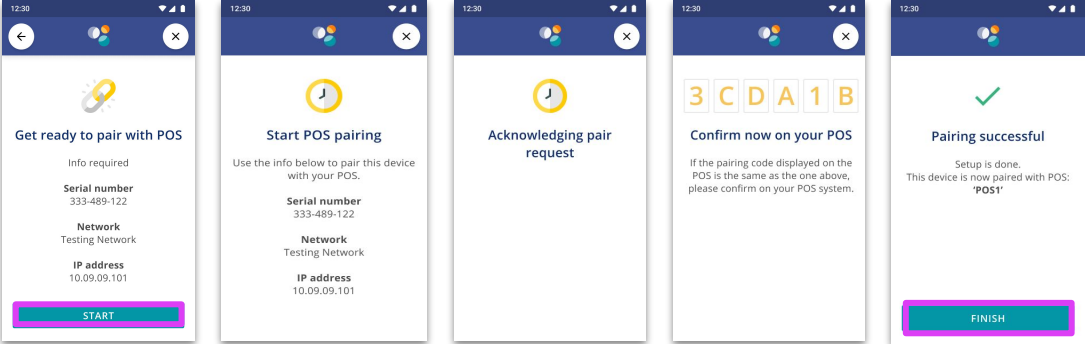
A purple rectangular box highlights the 'POS ID', 'EFTPOS S/N', 'EFTPOS Address', and 'Automatic' fields. Another purple rectangular box highlights the 'Save' button.

POS screen

Pairing the POS to the EFTPOS Terminal - *POS configuration* (3 of 3)

Steps	Example Screens
<p>7. Select Pair</p>	 <p>The screenshot displays the 'EFTPOS SETTINGS SCREEN' with the following fields and controls:</p> <ul style="list-style-type: none">POS ID: MiddleBarEFTPOS S/N: 329-349-269EFTPOS Address: 192.168.20.92<input checked="" type="checkbox"/> AutomaticStatus: UNPAIREDA numeric keypad on the right with buttons for digits 0-9, a decimal point, and a hyphen.Navigation buttons: Back, Clear, Enter, Save, and Cancel.A green 'Pair' button at the bottom left, which is highlighted with a red rectangular box and has a mouse cursor pointing at it.

Pairing the POS to the EFTPOS Terminal - *EFTPOS Terminal*

Steps	Example Screens
<ol style="list-style-type: none"> On the EFTPOS terminal, Select Menu <i>Note: If there is no existing pairing, the "Manage POS pairing" button will show</i> Select Manage POS pairing Select + 	 <p><i>EFTPOS Terminal screens</i></p>
<ol style="list-style-type: none"> On the EFTPOS Terminal <ul style="list-style-type: none"> Select START Ensure the code displayed matches what is displayed on POS and select YES Select FINISH 	 <p><i>EFTPOS Terminal screens</i></p>

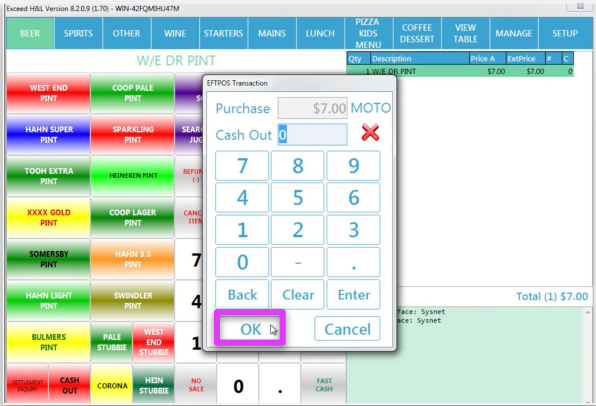
Perform a Test Purchase Transaction

Steps

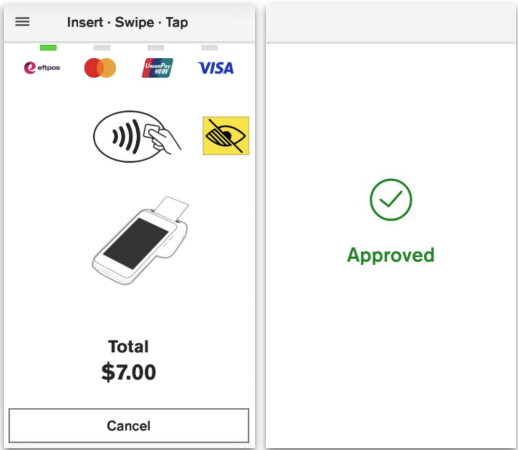
To perform a test [Purchase Transaction](#) to ensure that the integrated solution is working;

1. Select the [Product](#)
2. Select [EFTPOS PAYMENT](#)
3. Select [OK](#). The transaction will be sent to the eftpos terminal for payment.

Example Screens



POS screen



EFTPOS Terminal screens

Perform a Test Refund Transaction - (1 of 2)

Steps

Example Screens

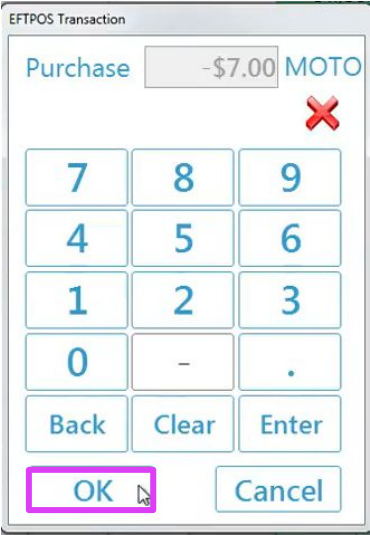
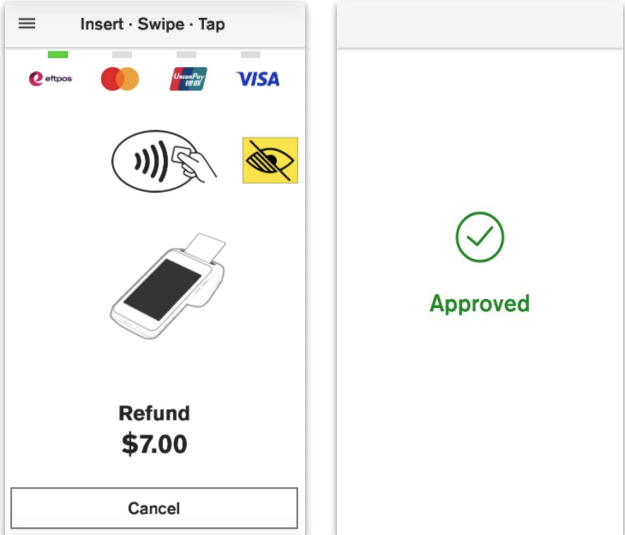
To Refund the test purchase transaction:

- 1. Select Refund
- 2. Select the item to be refunded
- 3. Select EFTPOS Payment



POS screen

Perform a Test Refund Transaction - (2 of 2)

Steps	Example Screens
<p>To Refund the test purchase transaction:</p> <p>4. Select OK</p>	<div data-bbox="761 241 1132 781"></div> <p data-bbox="871 823 1006 847">POS screen</p> <div data-bbox="1199 241 1827 781"></div> <p data-bbox="1329 823 1630 847">EFTPOS Terminal Screens</p>